

## BALANCE SHEET

31-Dec-22

30-Jun-23

### ASSETS

	31-Dec-22	30-Jun-23
<b>Current assets</b>		
Cash and cash equivalents	295,523,503.11	586,348,906.08
Trade and other receivables	3,813,908,652.16	5,990,888,051.51
Inventories	7,749,998,204.47	6,231,297,852.16
Prepayments	613,091,426.68	471,288,708.56
<b>Total current assets</b>	<b>12,472,521,786.41</b>	<b>13,279,823,518.31</b>
<b>Non-current assets</b>		
Property, plant and equipment	22,188,419,475.85	29,934,969,272.99
Intangible assets	525,805,115.92	469,263,716.50
Deferred tax assets	70,222,475.21	70,222,475.21
Other non-current assets	1,250,587,704.55	1,173,148,358.11
<b>Total non-current assets</b>	<b>24,035,034,771.53</b>	<b>31,647,603,822.81</b>
<b>TOTAL ASSETS</b>	<b>36,507,556,557.94</b>	<b>44,927,427,341.12</b>

### LIABILITIES AND EQUITY

	31-Dec-22	30-Jun-23
<b>Liabilities</b>		
<b>Current liabilities</b>	<b>14,545,692,863.99</b>	<b>11,738,380,194.51</b>
Trade payables	1,270,084,023.62	933,681,136.46
Salary payables	178,688,019.00	178,963,019.00
Tax payables	1,935,473,462.32	1,687,485,577.77
Short-term loan	10,584,888,146.16	7,260,000,000.00
Interest payables	105,935,104.01	227,153,747.72
Dividend payables	-	981,241,027.20
Prepaid income	58,745,417.02	40,850,817.41
Provisions	150,427,648.00	150,427,648.00
Other current assets	261,451,043.86	278,577,220.95
<b>Non-current liabilities</b>	<b>4,671,201,120.00</b>	<b>14,787,603,515.00</b>
Long-term loan	4,671,201,120.00	14,787,603,515.00
<b>Total liabilities</b>	<b>19,216,893,984.00</b>	<b>26,525,983,709.52</b>
<b>Equity</b>		
Share capital	2,318,181,926.76	2,318,181,926.76
Additional paid-in capital	6,835,733,063.19	6,835,733,063.19
Revaluation surplus	410,914,484.64	410,914,484.64
Retained earnings	7,725,833,099.36	8,836,614,157.01
<b>Total equity</b>	<b>17,290,662,573.94</b>	<b>18,401,443,631.60</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>36,507,556,557.94</b>	<b>44,927,427,341.12</b>

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CEO \_\_\_\_\_ (Otgondari A)

CFO \_\_\_\_\_ (Delgermaa Ts)

Monos foods JSC

Registration number: 5568927

2023 Q2

## Income statement

	31-Dec-22	30-Jun-23
Revenue	13,881,732,185.23	16,498,267,081.00
Cost of goods sold	7,876,427,594.83	8,702,564,780.99
<b>Gross profit</b>	<b>6,005,304,590.40</b>	<b>7,795,702,300.01</b>
Other income	22,674,059.74	24,378,319.60
Sales and marketing expense	2,715,845,293.81	3,631,453,722.33
General and administrative expenses	1,153,337,745.60	1,499,322,791.42
Finance expense	359,733,270.26	175,385,352.29
Other expenses	49,902,859.26	131,408,212.91
Other gains/ (losses)	(49,871,269.26)	(35,102,545.95)
<b>Profit before tax</b>	<b>1,699,288,211.96</b>	<b>2,347,407,994.71</b>
Income tax expense	188,562,510.46	255,385,909.85
<b>Profit for the year</b>	<b>1,510,725,701.50</b>	<b>2,092,022,084.86</b>

CEO \_\_\_\_\_(Otgondari A)

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**STATEMENT OF CHANGES IN EQUITY**

No	In MNT	Equity	Additional paid-in capital	Revaluation surplus	Retained earnings	Total amount
1	Balance as at 1/1/2022	2,318,181,926.76	6,835,733,063.19	451,941,718.77	5,315,169,830.50	14,921,026,539.22
2	Adjusted balance	2,318,181,926.76	6,835,733,063.19	451,941,718.77	5,315,169,830.50	14,921,026,539.22
3	Profit for the year	0.00	0.00	0.00	3,187,336,890.73	3,187,336,890.73
4	Other income	0.00	0.00	0.00	0.00	0.00
5	Dividends	0.00	0.00	0.00	-817,700,856.00	-817,700,856.00
6	Reduction in share capital	0.00	0.00	-41,027,234.13	41,027,234.13	0.00
7	Balance as at 12/31/2022	2,318,181,926.76	6,835,733,063.19	410,914,484.64	7,725,833,099.36	17,290,662,573.94
8	Adjusted balance	2,318,181,926.76	6,835,733,063.19	410,914,484.64	7,725,833,099.36	17,290,662,573.94
9	Profit for the year	0.00	0.00	0.00	2,092,022,084.86	2,092,022,084.86
10	Dividends	0.00	0.00	0.00	-981,241,027.20	-981,241,027.20
11	Reduction in share capital	0.00	0.00	0.00	0.00	0.00
12	Balance as at 06/30/2022	2,318,181,926.76	6,835,733,063.19	410,914,484.64	8,836,614,157.01	18,401,443,631.60

CEO \_\_\_\_\_(Otgondari A)

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## Cash flow statement

31-Dec-22

30-Jun-23

### Operating activities

Cash received from customers	16,181,300,889.18	14,071,540,493.28
Cash received from insurance	1,620,963.00	2,872,377.45
Cash received from others	5,663,339.02	11,891,987.14
<b>Total cash received (+)</b>	<b>16,188,585,191.20</b>	<b>14,086,304,857.87</b>
Employee compensation	(2,578,388,545.03)	(1,836,008,659.00)
Нийгмийн даатгалын байгууллагад төлсөн	(918,428,184.43)	(576,305,963.00)
Cash paid to suppliers	(5,117,802,040.47)	(6,708,322,396.25)
Utilities paid	(286,237,387.68)	(213,527,591.05)
Fuel and freight paid	(340,148,311.73)	(543,250,558.45)
Interest paid	(1,243,176,419.12)	(357,802,294.44)
Taxes paid	(2,541,601,658.40)	(1,393,464,535.44)
Insurance paid	(71,156,284.40)	(71,399,486.00)
Other operating expenses paid	(2,251,720,439.06)	(1,656,376,273.96)
<b>Total cash paid (-)</b>	<b>(15,348,659,270.31)</b>	<b>(13,356,457,757.59)</b>
<b>Net cash provided from operating activities</b>	<b>839,925,920.88</b>	<b>729,847,100.28</b>

### Cash flows from investing activities

Proceeds from borrowings	1,800,000.00	8,618,270.00
<b>Total cash received (+)</b>	<b>1,800,000.00</b>	<b>8,618,270.00</b>
Purchase of property, plant and equipment	(7,338,015,490.46)	(2,409,944,631.62)
Purchase of intangible assets	-	(13,594,000.00)
Borrowings paid	-	(27,000,000.00)
<b>Total cash paid (-)</b>	<b>(7,338,015,490.46)</b>	<b>(2,450,538,631.62)</b>
<b>Net cash provided from investing activities</b>	<b>(7,336,215,490.46)</b>	<b>(2,441,920,361.62)</b>

### Cash flows from financing activities

Loan received	10,366,121,439.13	4,880,224,711.21
<b>Total cash received (+)</b>	<b>10,366,121,439.13</b>	<b>4,880,224,711.21</b>
Payment of debt	(3,574,607,190.29)	(3,304,719,839.32)
Dividend paid	-	-
<b>Total cash paid (-)</b>	<b>(3,574,607,190.29)</b>	<b>(3,304,719,839.32)</b>
<b>Net cash provided from financing activities</b>	<b>6,791,514,248.84</b>	<b>1,575,504,871.89</b>

<b>Foreign exchange losses</b>	<b>(4,399,276.29)</b>	<b>(14,940,175.00)</b>
<b>Increase (decrease) in cash</b>	<b>290,825,402.97</b>	<b>(151,508,564.46)</b>

<b>Opening cash balance</b>	<b>295,523,503.11</b>	<b>257,995,135.03</b>
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<b>Closing cash balance</b>	<b>586,348,906.08</b>	<b>106,486,570.57</b>
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CEO \_\_\_\_\_ (Otgondari A)

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